

Applying Web Hot Fix Package 02 for Sage SalesLogix Version 7.5.2

Version 7.5.2.02

Developed by Sage SalesLogix User Assistance



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This hot fix addresses the following issues:

Defect	Description
1-72214	The help topic, Editing an Account, contains extraneous text.
1-72404	All files on the root drive are deleted when a project with a working directory on the root drive is removed.
1-72483	Localized Web host caches translated filter names when first accessed, forcing a reset of IIS for subsequent users to see their language.
1-72545	Selections made in a main view list return null id's if the primary key name is different from the table name+'ID'.
1-72583	Application Architect crashes if left open while a file from the Project Model is being edited using Visual Studio.
1-72636	Details of personal activities should not appear in the Web client.
1-72637	Delete permissions should not grant ability to delete another user's personal activities.
1-72678	Reports show up multiple times in the Web client.
1-72728	Remove all unnecessary ActiveMail queries.
1-72729	Lookup result displays instead of the first contact from the current account group.
1-72730	Unable to browse for new file when editing an attachment.
1-72746	Field Level Security validation fails for the Admin user.
1-72823	In Query Builder, seccodeid fields are not transferred when copying a new group.
1-72830	When assigning ownership to an account, the teams list is not displayed in alphabetical order.
1-72831	Query Builder should function the same as in the LAN client when browsing USERIDs as part of a group condition, and display user names.
1-72844	Hidden columns cause misalignment in exported data.
1-72845	Export to Excel only exports column headers when an ampersand(&) is used in a condition.
1-72846	Hidden columns are exported to file.
1-72847	Hidden columns are exported to Excel.
1-72891	There is a flickering display issue with a large number of groups.
1-72898	In the Campaign Target lookup, duplicate Contact records are returned if the Account has more than one Address associated.

Defect	Description
1-72900	In the Campaign Lookup Targets dialog, the 1st Target count still displays after a 2nd lookup and search is performed on the same dialog.
1-73141	Completing a recurring activity from the Activity Reminder completes all instances and not just the current one shown.
1-73242	No data is displayed when a contact group is created with a local join from contact.accountid to the view's accountid.
1-73278	After pressing F5, an error occurs on the Welcome page: "'mainViewport' is null or not an object".

This hot fix requires version 7.5.2 and Web hot fix package 7.5.2 Web HF 01. Do not install this hot fix on any other Sage SalesLogix version. Contact your support representative or go to <http://support.saleslogix.com> to obtain the hot fix.

File Information

File Name	File Contents
SLX_v752_Web_HF02.zip	SLX_v752_Web_HF02.exe
SLX_v752_Web_HF02.exe	Sage SalesLogix v7.5.2 Web HF02 VFS Upgrade.zip, GroupTranslator.dll, Sage.Platform.Projects.AdminModule.dll, Sage.Platform.WebPortal.dll, Sage.Platform.WebPortal.Design.dll, Sage.SalesLogix.Activity.dll, Sage.SalesLogix.Client.Reports.dll, Sage.SalesLogix.Security.dll, Sage.SalesLogix.System.dll
Sage SalesLogix v7.5.2 Web HF02 VFS Upgrade.zip	accountedit.htm, ActivityFormHelper.cs, ActivityReminders.ascx, ActivityReminders.ascx.cs, ActivityReminders.ascx.resx, ActivityViewer.ascx, AttachmentList.ascx, baselayout.js, Base.Master, calendar.js, CommonTasksTasklet.ascx.cs, Dashboard.Master, mailmerge.js, MailMerge.vbs, ManageTargets.ascx.cs, Sage.Platform.Webportal.dll, Sage.SalesLogix.Activity.dll, Sage.SalesLogix.Client.GroupBuilder.dll, Sage.SalesLogix.Client.MailMerge.dll, Sage.SalesLogix.Client.Reports.dll, Sage.SalesLogix.Security.dll, Sage.SalesLogix.System.dll, Sage.SalesLogix.Web.UI.Activity.dll, SLXActiveMail.cab
SLXActiveMail.cab	SLMN.dll, SLXDocW.dll, SLXEmailNotifier.dll, SLXFaxW.dll, SLXFramer.ocx, SLXMMEngineW.dll, SLXMMGUIW.dll, SLXWinFax.dll, MailMerge.chm

Applying the Hot Fix

Ensure you have applied hot fix package 7.5.2 Web HF 01 prior to installing this hot fix.

Apply this hot fix to all computers where the Application Architect, Web Host, and/or disconnected Web Clients are installed. Install the bundle using the Application Architect, edit the *.Master files if necessary, and then build and deploy your Web site(s).

Note Before installing the bundle, review the files included in the hot fix. Back up any customized files that may be affected, or backup the whole project if there are many files. Then apply the hot fix bundle in one of the following ways:

- Manually merge the hot fix items with the customized items.
- Apply the bundle (overwriting all existing items), and then manually merge the customized items.

When merging the Base.Master and/or Dashboard.Master files in the SLXClient Portal, do not overwrite the version number of the SLXActiveMail.cab in your files with the version included in this hot fix. The -1,-1,-1,-1 causes the SLXActiveMail.cab to download. For example:

```
const string ObjectScript = @"<object id='SEN'
codebase='SLXActiveMail.cab#version=-1,-1,-1,-1' height='0' width='0'
classid='{clsid:A2CBD67A-F77D-45DF-9621-5F563DAE18FF}'></object>
```

If this happens, you must update the *.Master files with the version number of the SLXActiveMail.cab in your implementation. See ["Editing the *.Master files" on page 4](#) for details.

To apply the patch

1. Close all Sage SalesLogix applications on the computer to which you are applying the hot fix.
2. Extract the contents of the **SLX_v752_Web_HF02.zip** file to a temporary folder.
3. Navigate to the folder where you extracted the hot fix files and double-click **SLX_v752_Web_HF02.exe**.
4. On the **SalesLogix - v7.5.2 Hot Fix 02** screen, select the **Extract and Install the SalesLogix Hot Fix** option.

The hot fix files, including the VFS bundle, are extracted to the location you specify. The files are not removed once the installation is complete.

Note Selecting the other option will prevent the VFS bundle from being available after the patch is installed, since the files are then deleted.

5. Select the location where you want to store the hot fix files.

Note There is a folder path character limitation that requires the path where you save or copy bundles that are created in the Application Architect to be 57 characters or less (including the drive name).

6. Click **Next**.
7. On the **Welcome** screen, click **Install**, to install the patch.
8. On the **Completed** screen, click **Finish**.

To install the bundle

1. Ensure you have **Write** permissions to the bundle installation folder. Check permissions on the Security tab on the folder properties.
2. Open the **Application Architect**.
3. In the **Project Explorer**, right-click the project, and then click **Install Bundle**.
4. Navigate to the folder where you extracted the hot fix files, click **Sage SalesLogix v7.5.2 Web HF02 VFS Upgrade.zip**, and then click **Open**.
5. On the **Select Bundle** screen, click **Next**.
6. On the **Select Items** screen, ensure the **Portals** option is selected.
7. Click **Next**, and then click **Finish**.

Editing the *.Master files

If the version number for SLXActiveMail.cab is overwritten in the Base.Master and Dashboard.Master files with the version included in this hot fix (-1,-1,-1,-1), SLXActiveMail.cab is forced to download each time it runs. You must manually edit the files to prevent this from happening. To do this, locate the version for your implementation in the EmailNotifier.dll and then use that information to edit the *.Master files.

Note You must edit the *.Master files in the project model. When you build and deploy, the modified files are copied to the portal.

To find the version number

1. Navigate to the base directory of the portal.
The default path is \Inetpub\wwwroot.
2. Double-click the folder for the portal. For example, **SLXClient**.
3. Find and copy the **SLXActiveMail.cab** to a temporary folder.
4. Decompress the **SLXActiveMail.cab** in the temporary folder.
5. Right-click on **EmailNotifier.dll** and click **Properties**.
6. Click the **Version** tab and note the version number, e.g. 7.5.1.1775.
7. Delete the temporary folder and its contents.

To edit the *.Master files

1. In the **Project Explorer**, expand your project folder, and then double-click **Portal Manager**.
2. Expand **Sage SalesLogix**, expand **Support Files**, and then expand **Masters**.
3. Locate and double-click **Base.Master** to open it for editing.
4. Find the section with the SLXActiveMail.cab version and edit it to match what you found in the EmailNotifier.dll.

For example:

```
const string ObjectScript = @"<object id='SEN'  
codebase='SLXActiveMail.cab#version=7,5,1,1775' height='0' width='0'  
classid='{clsid:A2CBD67A-F77D-45DF-9621-5F563DAE18FF}'></object>.
```

Note Ensure you use commas within the version number, not periods.

5. On the toolbar, click **Save** and then close the file.
6. Repeat steps 3-5 for **Dashboard.Master**.

To build and deploy the Web site(s)

1. In the **Project Explorer**, click the project.
2. Press and hold the **CTRL** key, and then on the **Build** menu, click **Build Web Platform**.
All the files in the entire assembly for the current project are compiled. Status for the build is displayed in the Output Window at the bottom of the screen.
1. On the **View** menu, click **Deployment Explorer**.
2. Expand **Deployments**.
3. Double-click the portal to deploy.
4. Under **Deployment Targets**, right-click the target portal, and click **Deploy Portal**.
A status box appears indicating status for the deployment.
5. Repeat these steps for each of the affected portals.

Note By default, the Sage SalesLogix Web Client portal is set to deploy to the localhost, but you can change these settings to fit your environment.